

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

February 20, 2008

REGISTRATION NO.: 25171

BONDS ISSUED BY: School District of Webster Groves

AMOUNT OF ISSUE: \$2,500,000.00 (remainder of \$40,000,000 authorized) COUNTY: of St. Louis

DATE OF ISSUE: February 11, 2008 (Series 2008A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Renovating, constructing and reconstructing school buildings in the School District of Webster Groves, St. Louis County, Missouri, including but not limited to eliminating classrooms in trailers at three school sites by improving and adding classroom space, improving safety, enhancing energy efficiency and air quality, and complying with the Americans with Disabilities Act, and renovating and equipping school facilities to update technology

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
2.150%	\$	1,125,000.00	03/01/2009
2.150%		1,375,000.00	03/01/2010

ARE BONDS CALLABLE: No

BOND REGISTRAR: District's Treasurer

INTEREST PAYABLE: March 1 and September 1

BY: District's Treasurer, St. Louis County, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Bank of America, N.A., St. Louis, Missouri

PURCHASE PRICE: \$2,500,000.00

INTEREST RATE: 2.15%

ASSESSED VALUATION: \$642,472,210

INDEBTEDNESS: (Including this issue) \$44,166,736.50

NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...5,488; No...1,522

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable